



# Investment Research Internship

Callie Valenti

- 2020 Summer Internship
- Global Investment Research (GIR) Division of Goldman Sachs NYC
  - Remote Internship
  - Format was project based
- 10 minute final presentation to the Investment Review Committee
  - Originally 10 weeks, shortened to 5 weeks
    - 12-15 hour days M-F



# Investment Research Structure

**Equity**, Credit, Economics, Portfolio Strategy,  
Commodities, Global Markets Institute, Engineering

I worked in Equity Research on the Regional Banks and Consumer  
Finance team

- Provide buy/sell ratings on specific stocks
- Conduct research about industry trends
- Distribute this knowledge to paying clients

# What does an analyst do?

Model future financials of companies

Communicate with clients

Publish immediate responses to company reports

Publish long term company & industry reports



# Typical Day

- Login between 6:30-7:00 am
- Listen to Research Presentations 7:15-7:30 am
  - Update spreadsheets
    - Intern events
    - Work on project
    - Lunch break
  - Meet with team/manager to discuss issues
    - Work on project
- Send update email on progress/new issues between 7:00-10:00 pm

# My Project:

- Created a new model for a company that my group wants to start covering
  - Entering historical financial statements into excel!
    - Calculating important ratios
  - Using historical & current company data as well as industry data to model future growth
- Created a primer on the market the company operates in

# How I got the position

- Applied in June 2019 through the GS website
  - Submitted application with resume
- Did a Hirevue interview at the end of June
  - Attended a superday in July
- Got an internship offer in the beginning of August 2019
  - Will be going back full time after I graduate



# Contact Information

Callie Valenti

Email: [cgv004@bucknell.edu](mailto:cgv004@bucknell.edu)

Text: 203-249-8095

LinkedIn: [www.linkedin.com/in/carolyngvalenti](http://www.linkedin.com/in/carolyngvalenti)